

REA: Decentralised Energy Conference





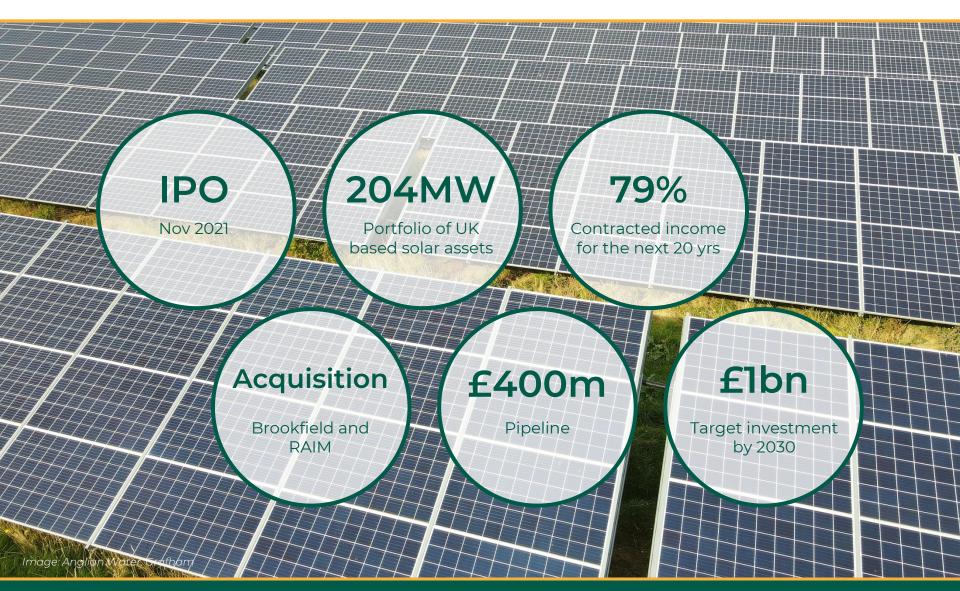
Strategy





Highlights

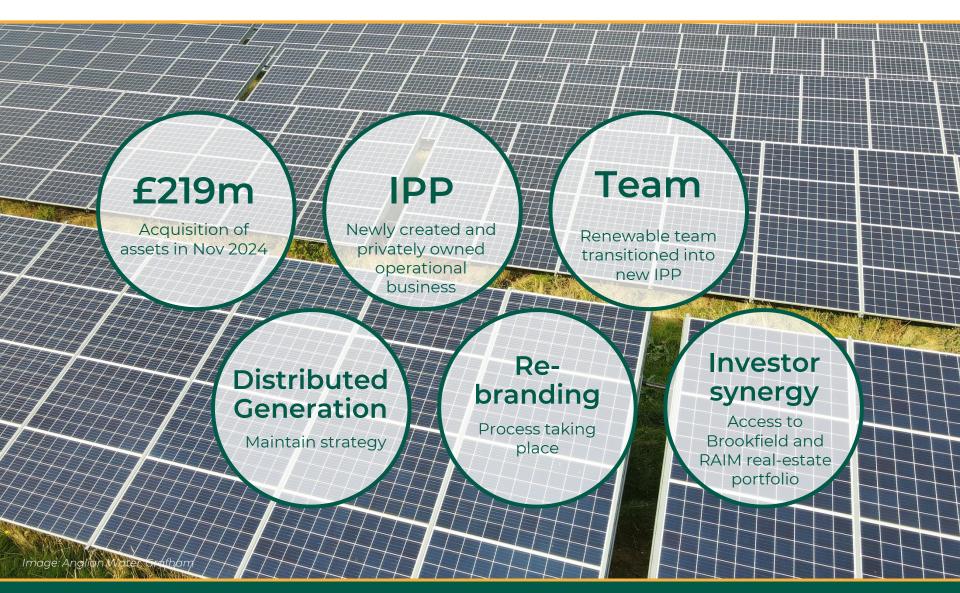






Take private acquisition







Portfolio



| Counterparty | Asset type | Capacity (MW) ⁽²⁾ |
|-------------------------|------------|------------------------------|
| | | |
| amazon | Onsite | 12 |
| anglianwater | Onsite | 14 |
| Residential | Onsite | 42 |
| good energy | Utility | 2 |
| BENTLEY | Onsite | 3 |
| BRITVIČ | Sleeved | 28 |
| Gardner | Onsite | 1 |
| HUNTAPAC | Onsite | 1 |
| M&S | Onsite | 6 |
| NISSAN | Onsite | 20 |
| Recipharm | Onsite | 1 |
| TESCO * | Onsite | 9 |
| UNIPRES | Onsite | 5 |
| Sub-total | | 145MW |
| | | |
| energy ** / good energy | Utility | 59 |
| Portfolio total | | 204MW |

Diversified portfolio For illustrative purposes only(3) Mix of solar technology ■ Ground mount Rooftop ■ Carport

^{*}includes 3 sites currently under installation. ** currently under installation



Case study: Marks & Spencer, Castle Donnington



Rooftop private wire PPA

- 6MW total capacity
- £7m investment

Key features

- 100% corporate offtake to M&S
- 11-year fixed price PPA
- c.1,700 tonnes of CO_2 e avoided p.a.⁽²⁾
- o 41k equivalent new trees p.a.⁽³⁾



Case study: Nissan, Sunderland



Ground mount private wire PPA

- 20MW total capacity
- £11m investment
- Energised in October 2023

Key features

- 100% corporate offtake to Nissan
- 20-year fixed price PPA
- \circ c.4,000 tonnes of CO₂e avoided p.a.⁽²⁾
- o 170k equivalent new trees p.a.⁽³⁾
- 10% of Sunderland plant electricity demand



Case study: Britvic



Ground mount sleeved PPA

- o 28MW total capacity
- £28m investment
- Energised in December 2023

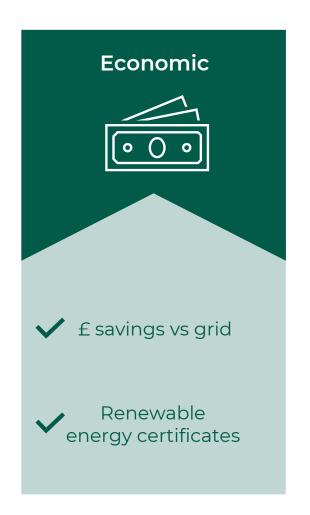
Key features

- o 100% corporate offtake to Britvic
- 10-year fixed price PPA
- o c.6,450 tonnes of CO_2 e avoided p.a.⁽²⁾
- o 260k equivalent new trees p.a.⁽³⁾

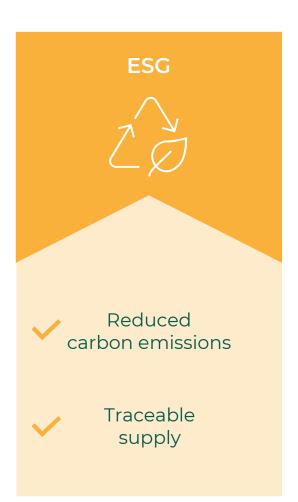


Our sales pitch to customers









Conclusion



